

## HOW LISTCOSEARCH BENEFIT YOU AS A PROFESSIONAL

Through this prospectus search site, you can

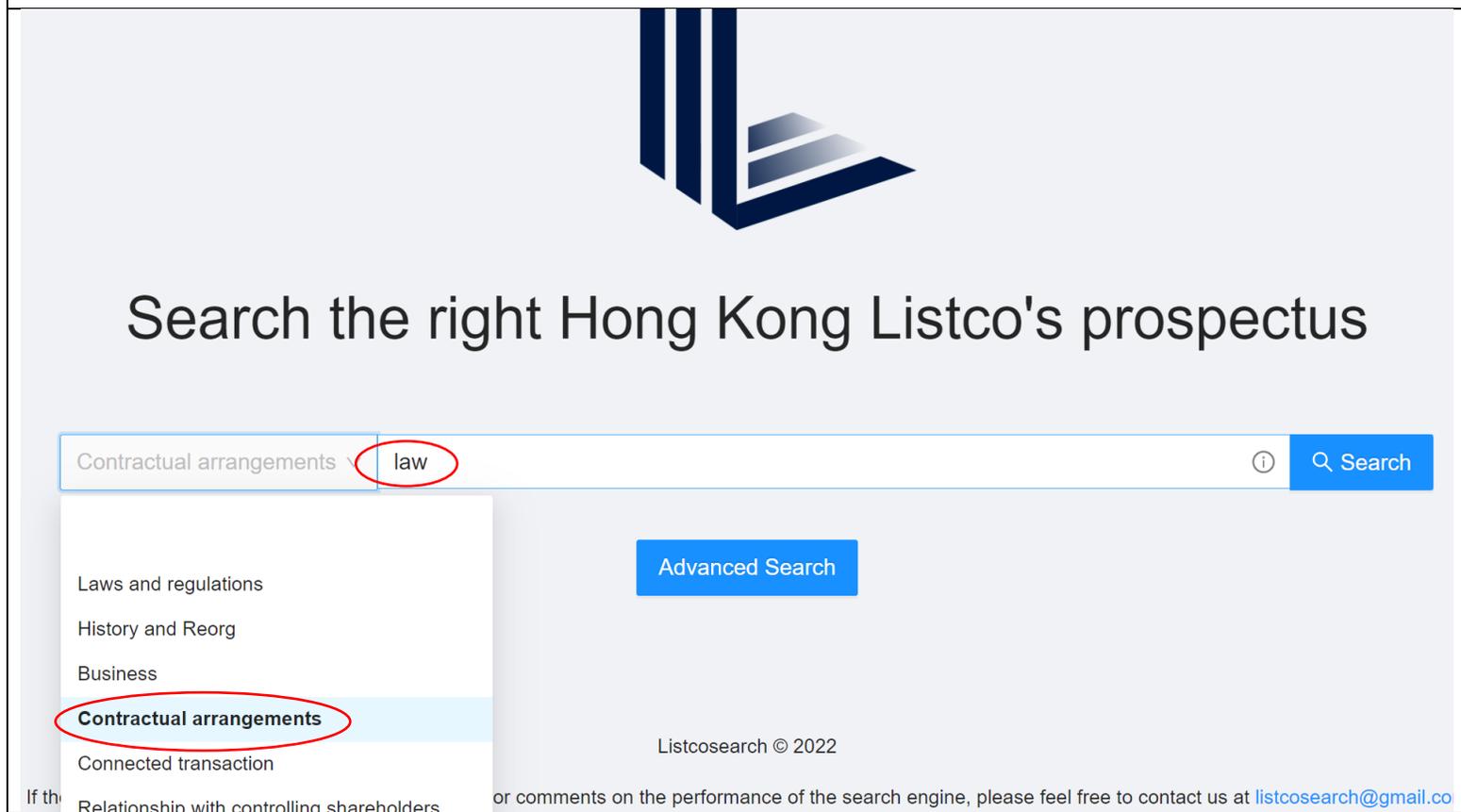
- within seconds and minutes, search for an **optimal precedent** for any issue relating to rules and regulations under the Hong Kong listing regime and even market practices;
- locate an appropriate English **translated expression** of Chinese or vice versa by interchangeably using our Chinese and English version

### **Features:**

#### **(I) Prospect Search by Section**

- Example 1: *I wish to know currently how VIE issue is dealt with:*

Step 1: search “law” under “Contractual Arrangements” section of the pulldown menu



The screenshot shows the Listcosearch website interface. At the top, there is a search bar with the text "Contractual arrangements" and a pulldown menu. The word "law" is entered in the search bar. Below the search bar, a pulldown menu is open, showing several options: "Laws and regulations", "History and Reorg", "Business", "Contractual arrangements" (which is highlighted and circled in red), and "Connected transaction". To the right of the search bar, there is a blue button labeled "Advanced Search". Below the search bar, there is a footer area with the text "Listcosearch © 2022" and a contact email address "listcosearch@gmail.co".

Step 2: You can (i) see the relevant disclosure of all prospectuses containing “law” in the Contractual Arrangement section; (ii) sort the prospectus in descending order of date; and (iii) locate, preview and download the prospectus/AP/PHIP for your further research.

Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
02458	YISHENG	Technology	(ii) 16/01/2023	Listed	Prospectus	(iii) <a href="#">Preview</a> <a href="#">Download</a>
Section - Contractual arrangements (i) DEVELOPMENT IN THE PRC LEGISLATION ON FOREIGN INVESTMENT Foreign Investment <b>Law</b> The PRC Foreign Investment <b>Law</b> (the "FIL") became effective on January 1, 2020 and replaced the Sino-Foreign Equity Joint Venture Enterprise <b>Law</b> (《中外合資經營企業法》), the Sino-Foreign Cooperative Joint Venture Enterprise <b>Law</b> (						
02373	BEAUTYFARM M	Healthcare	16/01/2023	Listed	Prospectus	<a href="#">Preview</a> <a href="#">Download</a>
Section - Contractual arrangements of the PRC, the Accounting <b>Law</b> of the PRC and other PRC <b>laws</b> and regulations; (v) we have established a confidentiality system and taken necessary steps to implement our dutv of confidentiality.						

- Example 2: **I wish to know the relevant disclosure of Rule 4.04(4) under the section of Waivers.**

Step 1: search “Rule 4.04(4)” under “Waivers” section of the pulldown menu.

Search the right Hong Kong Listco's prospectus

Waivers "Rule 4.04(4)" Search

Advanced Search

Step 2: You can (i) see the relevant disclosure of all prospectuses containing “Rule 4.04(4)” in the Waivers section; (ii) sort the prospectus in descending order of date; and (iii) locate, preview and download the prospectus/AP/PHIP for your further research.

"Rule 4.04(4)" Search

Filter Advanced Search Eng 中文

Results

20 / page

Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
02608	SUNSHINE 100	Real Estates	13/03/2014	Listed	Prospectus	Preview Download
06690	HAIER SMARTH	Industries	23/12/2020	Listed	Prospectus	Preview Download

Section - Waivers

We have applied to the Stock Exchange for, and the Stock Exchange has granted, a waiver from strict compliance with Rule 4.04(2) and **Rule 4.04(4)(a)** of the Listing Rules on the following grounds:

**(II) Multiple-filter search**

Example 1: locate all prospectuses of biotech companies listed under Chap 18A with small molecule drugs as core products.

Step 1: Use “Advanced Search Mode”, search “small molecule drugs” under “Business” section and tick “B” under industries (stock name marker of listco under Chapter 18A).

The screenshot shows the search filter interface. The search bar contains "small molecule drug". The "Business" checkbox is checked. The "B" checkbox under the "Industries" section is also checked.

Step 2: You can see the prospectuses with (i) Business section of small molecule drug; and (ii) marker of “B” only.

The screenshot shows the search results page. The search bar contains "small molecule drug". The results table shows three entries: BOAN BIOTECH-B, BIOCETOGEN-B, and LEPU BIO-B. The "Business" section of the first entry is highlighted, and the "B" marker in the "Industries" column of the second entry is highlighted.

Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
06955	BOAN BIOTECH-B	Healthcare B	30/12/2022	Listed	Prospectus	Preview Download
02315	BIOCETOGEN-B	Healthcare B	01/09/2022	Listed	Prospectus	Preview Download
02157	LEPU BIO-B	Healthcare B	23/02/2022	Listed	Prospectus	Preview Download

Example 1: locate all prospectuses of PRC incorporated banks with Goldman Sachs as the sponsor:

Step 1: Use “Advanced Search Mode”, search “People’s Republic of China” under “Important” section, tick “Banking” under industries, and type “Goldman Sachs” under the sponsor .

The screenshot shows a search interface with the following elements:

- Search Bar:** Contains "Important" and "People's Republic of China".
- Industries:** A list of industry categories with checkboxes. "Banking" is checked and circled in red.
- Document Type:** Includes "Prospectus", "AP", and "PHIP".
- Statuses:** Includes "Listed" and "Filed".
- Listing Date:** Fields for "From" and "To" with "Select a Date" buttons.
- Sponsors:** A text field containing "Goldman Sachs (Asia) L.L.C.", which is circled in red.

Step 2: You can see all prospectuses of PRC incorporated banks with Goldman Sachs as the sponsor.

The screenshot shows the search results page with the following table:

Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
01288	ABC	Banking	16/07/2010	Listed	Prospectus	<a href="#">Preview</a> <a href="#">Download</a>
Section - Important AGRICULTURAL BANK OF CHINA LIMITED (A joint stock company incorporated in the People's Republic of China with limited liability) GLOBAL OFFERING Number of Offer Shares in the Global Offering : 25,411,765,000 H shares (subject to the over-allotment option) Number of Offer Shares in the International Offering						
02016	CZBANK	Banking	30/03/2016	Listed	Prospectus	<a href="#">Preview</a> <a href="#">Download</a>
Section - Important CHINA ZHESHANG BANK CO., LTD.* * (a joint-stock company incorporated in the People's Republic of China with limited liability) GLOBAL OFFERING Number of Offer Shares in the Global Offering : 3,300,000,000 H Shares (comprising 3,000,000,000 H Shares to be offered by the Bank and 300,000,000 Sale Shares						
01658	PSBC	Banking	28/09/2016	Listed	Prospectus	<a href="#">Preview</a> <a href="#">Download</a>
Section - Important Postal Savings Bank of China Co., Ltd.						

**(III) Navigate your content search even for not-yet-listed application proof and PHIP**

*Example 1: I wish to search APs of all Chapter 18A applicants with their AI filed but not yet listed*

Step 1: Use “Advanced Search Mode”, search “18A” under All section, tick “AP” under document type, and “Filed” under status.

The screenshot shows the search interface with the following elements:

- Search bar: "All Sections" dropdown with "18A" selected.
- Language: "Eng" and "中文" buttons.
- Industry filters: A list of checkboxes for various industries including Hotel/Leisure, Insurance, Coal, Telecommunications, Property Management, Funeral Service, REIT, W, SS, RS, DR, Z, Utilities, Automobile, Agriculture, SPAC, Integrated Support Service, ETF, S, B, R, U, and Warrants.
- Document Type: "Prospectus", "AP" (checked), and "PHIP".
- Statuses: "Listed" and "Filed" (checked).
- Listing Date: "From" and "To" date pickers.

Step 2: (i) You can see all Aps under chapter 18A; and (ii) you can also choose which document type to search at.

The screenshot shows the search results for "18A" with the following table:

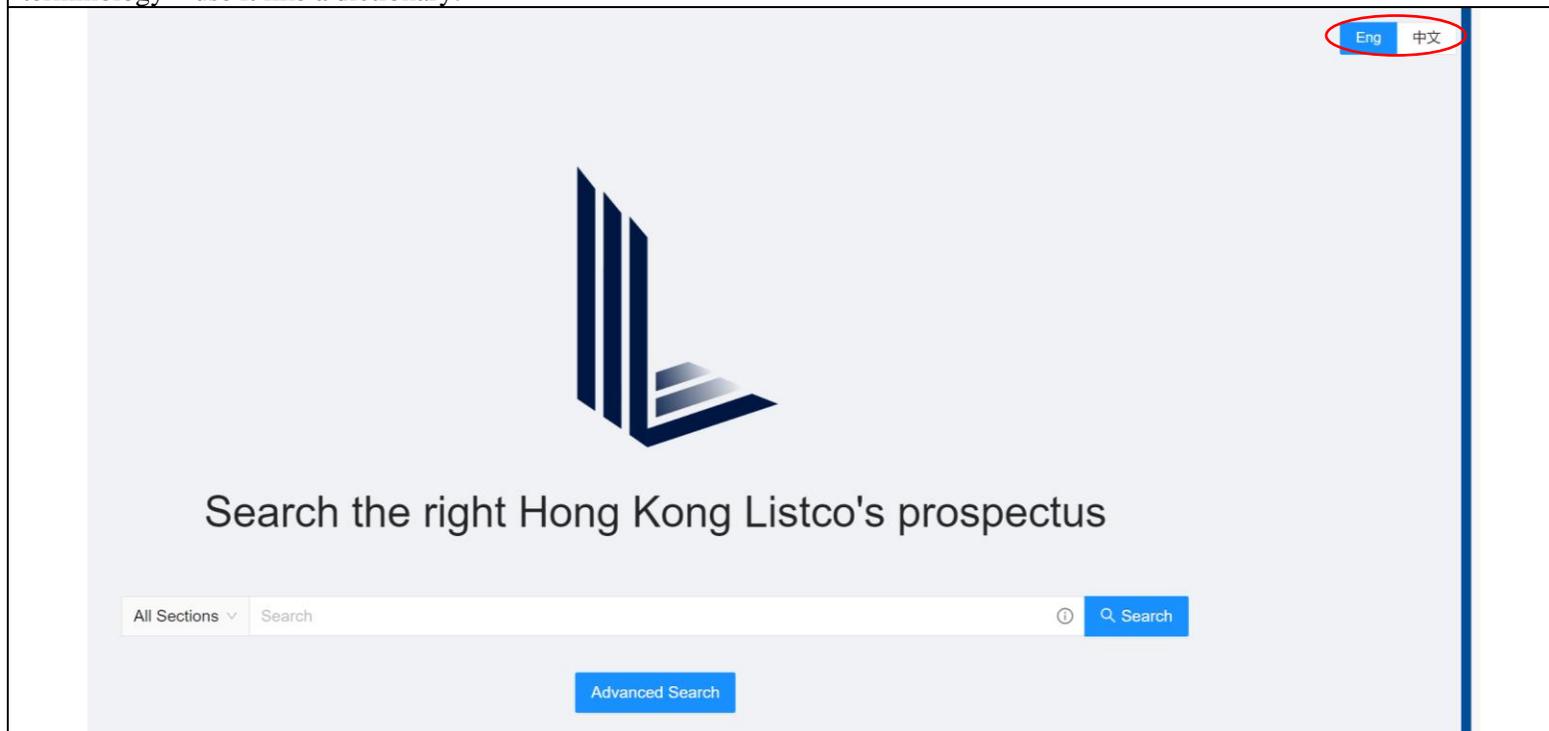
Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
104783	Genecast Group Inc. - B		N/A	Filed	AP	Preview, Download
Section - Waivers Our Company is a biotech company as defined under Chapter 18A of the Listing Rules and is seeking a [REDACTED] under Chapter 18A of the Listing Rules. [REDACTED] will fulfill the additional conditions for [REDACTED] applicable to a Chapter 18A company.						
104964	Wuhan YZY Biopharma Co., Ltd. - B		N/A	Filed	AP	Preview, Download
Section - Waivers The Company is seeking a [REDACTED] under Chapter 18A and will fulfill the additional conditions for [REDACTED] required under Chapter 18A of the Listing Rules; WAIVERS FROM STRICT COMPLIANCE WITH THE LISTING RULES AND EXEMPTION FROM COMPLIANCE WITH THE COMPANIES (WINDING UP AND MISCELLANEOUS PROVISIONS)						
105141	Beijing Luzhu Biotechnology Co., Ltd. - B		N/A	Filed	AP	Preview, Download

Additional details from the screenshot:

- Navigation: "1" / 20 / page
- Document Type dropdown: Shows "AP" selected, with options for "Prospectus" and "PHIP".
- Annotations: Red circles and "(i)" mark the company names in the table. A red circle and "(ii)" mark the "AP" selection in the dropdown menu.

**(IV) Full bank of Chinese and English prospectuses for publicly accepted translation**

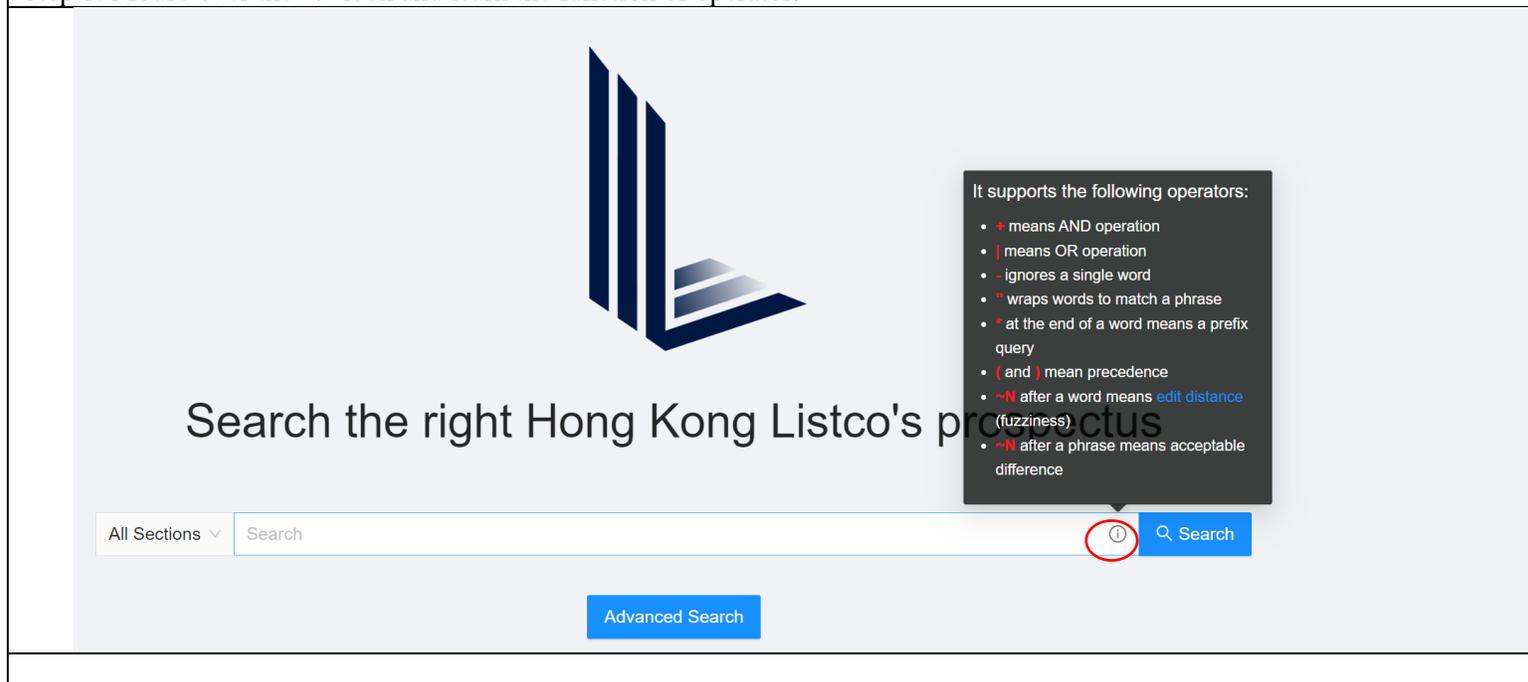
Make use of the upper right corner tap interchangeably for Chinese and English prospectuses and look for any translated terminology – use it like a dictionary.



**(V) Make full use of operators to narrow down your search scope**

- Example 1: I wish to locate prospectuses with “general partner” in the same line with “fund” within the Business section

Step 1: Mouse over the “!” icon and learn the function of operator.



Step 2: Make use of the operators: type “general partner” + “fund” and choose “Business” under the pulldown menu.

Search the right Hong Kong Listco's prospectus

Business "general partner" + "fund" Search

Advanced Search

Step 3: You will be able to see all propectuses with general partner in the same line with fund appearing in the business section.

Stock Code	Name	Industries	Listing Date	Status	Document Type	Actions
01835	REALWAY CAPI	Financial Services	13/11/2018	Listed	Prospectus	Preview Download
<p><b>Section - Business</b>                      Limited to a specific investment project Any investment project which fall within its designated investment scope Type of entity Generally as limited liability partnerships Limited liability partnership or contract based <b>funds</b> Our role in the <b>fund Fund manager(General partner Fund) manager/General partner</b></p>						
06686	NOAH HOLDING	Financial Services	13/07/2022	Listed	Prospectus	Preview Download
<p><b>Section - Business</b>                      general partners, and our equity interests in each individual <b>fund</b> are normally less than 3%. The following table sets forth the typical structure of a Gopher <b>Fund: General Partner</b> Clients Gopher <b>Fund</b> Investment Target A Investment Target B Investment Target NN .</p>						
08657	TRUE PARTNER	Financial Services	16/10/2020	Listed	Prospectus	Preview Download
<p><b>Section - Business</b>  <b>Fund</b>, LP (onshore feeder <b>fund</b>) and True Partner Volatility <b>Fund</b> (offshore feeder <b>fund</b>)) and the <b>general partner</b> of the onshore feeder <b>fund</b> is another wholly-owned subsidiary of the Investment Manager (namely True Partner Volatility <b>Fund</b> GP, LLC).</p>						

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**(VI) More to come: Listco's announcement/ circular/ regulatory search/ professional knowhow**

Tell us more functions you may wish to have @ [listcosearch@gmail.com](mailto:listcosearch@gmail.com).

Please stay tune with the updates.